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**TITLE**

Stretching of active muscle elicits chronic changes in multiple strain risk factors

**AUTHORS**

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**RUNNING HEAD**

Stretching active muscle affects strain risk

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25 **ABSTRACT**

26 **Introduction:** The muscle stretch intensity imposed during ‘flexibility’ training influences  
27 the magnitude of joint range of motion (ROM) adaptation. Thus, stretching whilst the muscle  
28 is voluntarily activated was hypothesized to provide a greater stimulus than passive  
29 stretching. The effect of a 6-week program of stretch imposed on an isometrically-  
30 contracting muscle (i.e. qualitatively similar to isokinetic eccentric training) on muscle-  
31 tendon mechanics was therefore studied in 13 healthy human volunteers. **Methods:** Before  
32 and after the training program, dorsiflexion ROM, passive joint moment, and maximal  
33 isometric plantar flexor moment were recorded on an isokinetic dynamometer. Simultaneous  
34 real-time motion analysis and ultrasound imaging recorded gastrocnemius medialis muscle  
35 and Achilles tendon elongation. Training was performed twice weekly and consisted of five  
36 sets of 12 maximal isokinetic eccentric contractions at  $10^{\circ}\cdot\text{s}^{-1}$ . **Results:** Significant increases  
37 ( $P<0.01$ ) in ROM (92.7% [14.7°]), peak passive moment (i.e. stretch tolerance; 136.2%),  
38 area under the passive moment curve (i.e. energy storage; 302.6%), and maximal isometric  
39 plantar flexor moment (51.3%) were observed after training. While no change in the slope of  
40 the passive moment curve (muscle-tendon stiffness) was detected (-1.5%;  $P>0.05$ ), a  
41 significant increase in tendon stiffness (31.2%;  $P<0.01$ ) and decrease in passive muscle  
42 stiffness (-14.6%;  $P<0.05$ ) was observed. **Conclusion:** The substantial positive adaptation in  
43 multiple functional and physiological variables that are cited within the primary aetiology of  
44 muscle strain injury, including strength, ROM, muscle stiffness, and maximal energy storage,  
45 indicate that the stretching of active muscle might influence injury risk in addition to muscle  
46 function. The lack of change in muscle-tendon stiffness simultaneous with significant  
47 increases in tendon stiffness and decreases in passive muscle stiffness indicates that tissue-  
48 specific effects were elicited.

49

50 **Keywords:** Isokinetic eccentric training, ROM, muscle stiffness, injury, ultrasound.

51

## 52 **INTRODUCTION**

53 Muscular strength and joint range of motion (ROM), as well as the resistance to stretch  
54 within the ROM (i.e. tissue stiffness), are important physical characteristics that influence the  
55 capacity to perform athletic tasks and activities of daily living (26), impact muscle strain  
56 injury risk (27,29,38,39), and are affected considerably with progression to older age (13).  
57 With respect to muscle strain injury, muscle stretching exercises are commonly used to  
58 increase ROM under the assumption that it will influence injury risk (24). Despite static  
59 stretching being the most commonly used stretching mode, proprioceptive neuromuscular  
60 facilitation (PNF) regularly produces greater increases in ROM (16). A common a form of  
61 PNF is contract-relax (CR) stretching, where a brief (sometimes maximal) isometric  
62 contraction is performed with the muscle in a highly-stretched position. However, using CR  
63 stretching can be practically problematic as performing these contractions can be painful,  
64 induce muscle damage, and requires partner assistance (16). Despite the efficacy of these  
65 techniques to increase ROM, prospective studies often cite muscle strength (29) and active  
66 muscle-tendon complex (MTC) stiffness (38) as strong predictors of muscle strain injury,  
67 with the association between ROM and injury being less clear. Moreover, muscle strain  
68 injuries usually occur within a normal ROM and may be load rather than muscle length  
69 dependent (21). Thus, identifying strategies that enhance the muscle's ability to withstand  
70 mechanical loading and absorb or dissipate strain energy may be more important than, or at  
71 least of comparable importance to, improving the maximal passive elongation capacity of the  
72 muscles (i.e. ROM).

73

74 Even when stretch-induced increases in ROM are considered useful, these increases are more  
75 commonly associated with an increase in ‘stretch tolerance’ (i.e. a reduced stretch, discomfort  
76 or pain perception at a given ROM) than a reduction in muscle stiffness (40) or increase in  
77 muscle (5,36) or fascicle (5) length (i.e. tissue-related changes). Research using animal (rat)  
78 models has indicated that passive static stretching does not provide an adequate myocellular  
79 signalling response to promote mechanical or physiological adaptations within the  
80 musculature (36). Thus, passive muscle stretching may not elicit the breadth of adaptations  
81 required to either optimally improve ROM (or muscle extensibility) or alter important  
82 mechanical or physiological characteristics that additionally influence muscle strain injury  
83 risk. These issues may explain the limited and equivocal findings supporting the efficacy of  
84 muscle stretching to reduce muscle strain injury incidence (24). Therefore, considering the  
85 limited adaptive stimulus provided by passive (static) muscle stretching, identifying  
86 alternative interventions that simultaneously influence multiple risk factors (e.g. muscle  
87 strength, stiffness, energy storage/dissipation, and ROM) is of particular importance.

88

89 One avenue for research is the use of eccentric strength training as eccentric contractions  
90 allow the highest level of volitional force to be produced. Importantly, higher-intensity  
91 strength training tends to elicit greater muscle strength (14,33) and joint ROM (10)  
92 adaptations, consequently eccentric training might best elicit the broad-ranging adaptations  
93 required to reduce injury risk. In fact, eccentric training has been shown to elicit changes in  
94 tendon stiffness (22) as well as provide relief from tendinopathy (1) and protection against  
95 exercise-induced muscle damage (repeated-bout effect; 6, 28), which are often considered  
96 within the aetiology of muscle strain injury (21,29). There appears also to be a consistent  
97 increase in joint ROM following isotonic forms of eccentric training (for review see ref. 30)  
98 that is comparable in magnitude to that achieved following similar-duration passive static

99 stretching programs (~6°; for review see ref. 32). It is not surprising therefore, that  
100 reductions in the incidence of both new and recurrent muscle strain injuries have been  
101 reported following the completion of eccentric training programs (31,34).

102  
103 Nonetheless, a number of issues impact on our decision as to how to optimise the use of  
104 eccentric exercise, or to develop more effective intervention strategies. First, research in  
105 animal (rat) models has shown significantly increased myocellular signalling (36) and  
106 preservation of sarcomere number (35) when isometrically-contracting muscle is stretched as  
107 compared to passive muscle stretching. However, stretch applied to isometrically-contracting  
108 muscle (i.e. qualitatively similar to isokinetic eccentric exercise) is different in effect than the  
109 performance of isotonic eccentric contractions (12), and it is not known how ROM is affected  
110 by such training in humans, despite the positive findings in animal models. Second, whilst  
111 gains in ROM and strength following heavy strength training are likely to be advantageous  
112 for injury prevention, increases in muscle stiffness may increase muscle strain injury risk (38)  
113 and post-exercise muscle damage (23). Thus, some adaptive responses to eccentric training  
114 could be considered problematic from an injury reduction perspective. In this regard, few  
115 studies have employed the requisite imaging techniques to determine the potentially  
116 differential impacts of eccentric training on muscle versus tendon stiffness. Recent advances  
117 in imaging technologies have revealed large increases in Achilles (2,3,18) and patellar tendon  
118 (18,22) stiffness following traditional resistance training programs (i.e. cyclical bouts of  
119 concentric-eccentric actions), yet eccentric training programs have differentially elicited no  
120 change (19) or reductions (20) in whole MTC stiffness and increases (19) or no change in  
121 tendon stiffness (20). These disparate tissue-specific responses provide tentative evidence of  
122 distinct muscle and tendon adaptations following eccentric training. However, these  
123 adaptations are yet to be fully described after isotonic eccentric training and, specifically,

124 there are currently no data describing the effects of muscle stretching imposed on  
125 isometrically-contracting muscle in humans.

126

127 Given the above, the aim of the present study was to examine the influence of 6 weeks of  
128 training where stretch was applied to isometrically-contracting muscle. A distinction needs  
129 to be made between the CR stretching technique and the method of stretch employed in the  
130 present study, i.e. stretch applied to isometrically-contracted muscle. CR stretching involves  
131 passively lengthening a muscle and holding for a period of time (static stretch phase) before  
132 an isometric contraction is performed with the muscle remaining in a highly-stretched  
133 position (16). However, in the present study the muscle was maximally contracted  
134 (isometrically) at a short muscle length, with the maximal contraction being maintained as the  
135 muscle was stretched (lengthened) by the dynamometer (i.e. an isokinetic eccentric  
136 contraction). Outcome variables included dorsiflexion ROM, maximal passive joint moment  
137 at full volitional ROM (i.e. stretch tolerance), the slope of the passive moment curve (i.e.  
138 MTC stiffness), the area under the passive moment curve (i.e. potential elastic energy  
139 storage), passive gastrocnemius medialis (GM) muscle stiffness and active Achilles tendon  
140 stiffness, and maximal isometric plantar flexor moment. We tested the hypothesis that such  
141 training would result in significant increases in strength, ROM, stretch tolerance, energy  
142 storage, MTC stiffness and tendon stiffness, while simultaneously reducing passive muscle  
143 stiffness.

144

## 145 **MATERIALS & METHODS**

146 **Subjects**

147 Thirteen athletic males (collegiate soccer players, age =  $20.0 \pm 0.9$  yr, height =  $1.8 \pm 0.1$  m,  
148 mass =  $75.9 \pm 8.5$  kg) with no recent history ( $\geq 2$  yr) of lower limb injury or illness

149 volunteered for the study after completing a pre-test medical questionnaire and providing  
150 written and informed consent. Ethical approval was granted by The University of  
151 Northampton's Ethics Committee, and the study was completed in accordance with the  
152 Declaration of Helsinki.

153

154 Procedures

155 *Overview*

156 The subjects were fully familiarized with the experimental testing and training protocols one  
157 week prior to pre-training data collection. They then visited the laboratory on two further  
158 occasions under experimental conditions, once each before and after the training program,  
159 and also visited the laboratory twice a week during the 6-week training period. During the  
160 pre- and post-training experimental trials, the subjects performed a 5-min jogging warm-up  
161 on a treadmill at a self-selected pace ( $1.9 \pm 0.2 \text{ m}\cdot\text{s}^{-1}$ ) at the transition between walking and  
162 jogging and were then seated in the isokinetic dynamometer chair (Biodex System 3 Pro,  
163 IPRS, Suffolk, UK) with the hip at  $70^\circ$ . The right knee was fully extended ( $0^\circ$ ) to ensure all  
164 plantar flexor components contributed significantly to passive and active joint moments (7)  
165 during active and passive trials. The foot was positioned in the dynamometer footplate with  
166 the lateral malleolus aligned with the center of rotation of the dynamometer and the sole of  
167 the foot perpendicular to the shank to ensure the ankle was in the anatomical position ( $0^\circ$ ).  
168 To ensure valid and reliable passive moment data were obtained, non-elastic Velcro strapping  
169 was used to minimize heel displacement from the dynamometer footplate; one experienced  
170 analyst conducted all trials in order to remove inter-tester variability. Test re-test reliabilities  
171 (ICC = 0.95, SE = 3.0%) of these methods in our laboratory have been reported previously  
172 (16), further confirming the validity and reliability of the methods. Three passive joint  
173 movements were then initiated from  $20^\circ$  plantar flexion through to full volitional dorsiflexion



174 at  $0.087 \text{ rad}\cdot\text{s}^{-1}$  ( $5^\circ\cdot\text{s}^{-1}$ ) to determine dorsiflexion ROM and peak passive moment (stretch  
175 tolerance) at full volitional ROM. Two minutes later the subjects performed two maximal  
176 isometric plantar flexor contractions (2 min rest between contractions) to determine maximal  
177 isometric joint moment (where  $>5\%$  difference in maximal isometric moment was found  
178 between contractions, the subjects performed a third contraction). At least 48 h later the  
179 subjects commenced the 6-week training program (described below). Upon completion of  
180 the program, the subjects repeated the passive and active experimental trials 3-5 days after  
181 the final training session.

182

### 183 *Range of motion, passive moment and energy storage*

184 During the passive ROM trial, the subjects' foot was passively dorsiflexed through their full  
185 ROM until they volitionally terminated the movement by pressing a hand-held release button  
186 at the point of discomfort, a stretch intensity commonly used in ROM studies (16). The  
187 movement velocity was chosen as it has been reported to be too slow to elicit a significant  
188 myotatic stretch reflex response (25), thus we were confident that full volitional ROM was  
189 reached and the moment data were considered reflective of the passive properties of the  
190 plantar flexors. The passive dorsiflexion trial was repeated twice at 30-s intervals with  
191 passive moment data being recorded from the third trial. The passive trials enabled ROM,  
192 peak passive moment (stretch tolerance), the slope of the passive moment curve (MTC  
193 stiffness), and the area under the passive moment curve (potential elastic energy storage) to  
194 be calculated. Dorsiflexion ROM was calculated from the anatomical position ( $0^\circ$ ) to peak  
195 dorsiflexion with peak passive moment measured within a 250-ms epoch at peak  
196 dorsiflexion, while energy storage was calculated as the area under the passive moment curve  
197 from the anatomical position to peak dorsiflexion ( $\text{Nm}^2$ ). The slope of the passive moment  
198 curve was calculated as the change in plantar flexor moment per change in joint angle

199 through the final 10° of dorsiflexion in the pre-stretching trials ( $\text{Nm}\cdot\text{s}^{-1}$ ), with identical joint  
200 angles used in post-training analysis (16).

201

### 202 *Maximal isometric moment and tendon stiffness*

203 Two minutes later, the subjects produced a ramped maximal isometric plantar flexor  
204 contraction with the ankle placed in the anatomical position ( $0^\circ$ ), and with maximal joint  
205 moment being reached  $\sim 3$  s after contraction initiation and then held for 2 s (i.e. there was a  
206 visible plateau in the moment trace). The ramped contraction enabled maximal isometric  
207 plantar flexor moment to be determined and also enabled tendon deformation to be captured  
208 using sonography (described later), which allowed tendon stiffness to be calculated when  
209 combined with joint moment data (15). To ensure that the loading rate during the ramped  
210 contraction did not influence tendon stiffness, the subjects repeated the ramped contractions  
211 using visual feedback during the familiarization session until they could reliably achieve a  
212 linear increase in joint moment and reach maximal voluntary contraction (MVC) after  $\sim 3$  s.  
213 In the pre- and post-training experimental trials, the time taken to increase active joint  
214 moment from 50% to 90% of MVC (i.e. the range over which tendon stiffness was  
215 calculated) was recorded; no significant difference (pre-training =  $2.1 \pm 0.1$  s, post-training =  
216  $2.0 \pm 0.1$  s;  $P > 0.05$ ) in the 50-90%MVC interval time was found, indicating that similar  
217 strain rates were achieved. Joint moment and angle data were directed from the  
218 dynamometer to a high level transducer (model HLT100C, Biopac, Goleta, CA) before  
219 analog-to-digital conversion at a 2000-Hz sampling rate (model MP150 Data Acquisition,  
220 Biopac). The data were then directed to a personal computer running AcqKnowledge  
221 software (v4.1, Biopac) and filtered with a zero lag, 6-Hz Butterworth low-pass filter prior to  
222 ROM and joint moments being determined.

223

224 *Muscle and tendon length*

225 Real-time motion analysis using four infrared digital cameras (ProReflex, Qualisys,  
226 Gothenburg, Sweden) operating Track Manager 3D software (v.2.0, Qualisys) recorded the  
227 movement of infrared reflective markers during the experimental trials. Using methods  
228 previously described to calculate Achilles tendon and GM muscle length (16), markers were  
229 placed over the origin of the medial head of the gastrocnemius at the medial femoral  
230 epicondyle (see Figure 1; *marker A*), on the distal edge of the ultrasound probe (*marker B*)  
231 positioned over the GM-Achilles muscle tendon junction (MTJ), and over the insertion of the  
232 Achilles at the calcaneus (*marker C*). Raw coordinate data were sampled at 100 Hz and  
233 smoothed using a 100-ms averaging window prior to the calculation of Achilles tendon and  
234 GM muscle lengths.

235

236 Real-time ultrasound imaging (Vivid I, General Electric, Bedford, UK) recorded the position  
237 (i.e. excursion) of the GM-Achilles MTJ (see Figure 2) at a 28-Hz frame rate using a wide-  
238 band linear probe (8L-RS, General Electric) with a 39 mm wide field of view. The probe was  
239 orientated to enable longitudinal imaging of the GM-Achilles MTJ and then manipulated  
240 until the superficial and deep GM aponeuroses could be visualized to enable triangulation of  
241 the GM-Achilles MTJ. The probe was then fixed to the skin with zinc-oxide adhesive tape to  
242 ensure consistent and accurate imaging of the MTJ (see Figure 2). The distance between the  
243 MTJ and distal edge of the ultrasound image (see Figure 2. D) was manually digitized (Vivid  
244 I, General Electric) during passive and active trials to enable changes in muscle and tendon  
245 length to be calculated.

246

247 Joint moment, motion analysis, and ultrasound data were electronically synchronized using a  
248 5-V ascending transistor-transistor logic (TTL) pulse that simultaneously placed a pulse trace

249 on the AcqKnowledge (v4.1, Biopac) software and ended the capture of both motion analysis  
250 and ultrasound data (preceding 15 s of data). Tendon length was calculated as the sum of the  
251 distance from the position of the MTJ to the distal edge of the ultrasound image (using  
252 ultrasound) and the distance between reflective *markers B* and *C* (using motion analysis), in a  
253 method identical to that previously reported (16). Tendon stiffness was calculated as the  
254 change in plantar flexor moment from 50-90%MVC divided by the change in tendon length  
255 ( $\text{Nm}\cdot\text{mm}^{-1}$ ) during the isometric ramped contraction trials. Muscle length was calculated as  
256 the distance between reflective *markers A* and *B* (using motion analysis) minus the distance  
257 from the MTJ to the distal edge of the ultrasound image (using ultrasound). Passive muscle  
258 stiffness was calculated as the change in moment through the final  $10^\circ$  of dorsiflexion during  
259 the passive ROM trial (in the linear portion of the stress-strain) divided by the change in  
260 muscle length ( $\text{Nm}\cdot\text{mm}^{-1}$ ); muscle stiffness was calculated post-training using identical  
261 absolute joint angles.

262

### 263 *Active muscle stretching program*

264 Before each training session the subjects performed the standardized 5-min jogging warm-up  
265 and were then seated in the dynamometer chair in identical positioning to that described  
266 above (see Overview). Training was performed on both limbs twice weekly (at least 48 h  
267 between sessions) for 6 weeks. For 5 sets of 12 repetitions, the subjects produced maximal  
268 isometric contractions at  $20^\circ$  plantar flexion before the dynamometer dorsiflexed the ankle at  
269  $10^\circ\cdot\text{s}^{-1}$  through a  $30^\circ$  ROM through to  $10^\circ$  dorsiflexion with the subject maintaining maximal  
270 effort throughout the repetition (i.e. a maximal voluntary isokinetic eccentric contraction).  
271 This end-point is well within the maximum ROM of the ankle joint of the subjects and was  
272 not difficult to achieve. After each repetition, the subjects relaxed and the footplate plantar  
273 flexed the foot to the starting position at  $30^\circ\cdot\text{s}^{-1}$ , providing a 1-s rest between contractions; 60

274 s of rest was provided between sets. Post-training testing was performed 3-5 days after the  
275 final training session.

276

#### 277 Data analysis

278 All data were analyzed using SPSS statistical software (version 20; LEAD Technologies,  
279 Chicago, IL). Data are reported as mean  $\pm$  SE, and Cohen's D was used to calculate effect  
280 size (ES). Normal distribution for pre- and post-group data in all variables was assessed  
281 using Kolmogorov-Smirnov and Shapiro-Wilk tests; no significant difference ( $P > 0.05$ ) was  
282 detected in any variable, indicating that all data sets were normally distributed. As several  
283 variables were clearly related separate multiple analyses of variance (MANOVA) with  
284 repeated measures were used to test for differences between pre- and post-training data in 1)  
285 MTC stiffness (slope of the passive moment curve), passive GM muscle stiffness, and active  
286 Achilles tendon stiffness, and 2) dorsiflexion ROM and peak passive moment (stretch  
287 tolerance). Repeated measures t-tests were used to test for differences in maximal isometric  
288 plantar flexor moment and the area under the passive moment curve (elastic potential  
289 energy). Statistical significance for all tests was accepted at  $P < 0.05$ .

290

#### 291 Reliability

292 Intratester reliability for the manual digitization of MTJ excursion within the ultrasound  
293 images ( $n = 5$ ) has been determined previously in our laboratory (15) by calculating the  
294 intraclass correlation coefficient (ICC) and coefficient of variation (CoV; expressed as a  
295 percentage of the mean). A high ICC (0.99) and low CoV (0.4%) were calculated; no  
296 significant difference was detected between mean values ( $P > 0.05$ ). Test-retest reliability  
297 has also been determined previously (16) for peak isometric moment, peak passive moment  
298 (stretch tolerance), ROM, slope of the passive moment curve (MTC stiffness), muscle

299 stiffness and tendon stiffness. No significant difference was detected between test-retest  
300 mean values ( $P > 0.05$ ) for any measure; intraclass correlation coefficients (ICC) were 0.89,  
301 0.97, 0.97, 0.95, 0.80, and 0.96. Coefficients of variation and standard errors (expressed as a  
302 percentage of the mean) were 9.5% (SE = 2.3%), 7.8% (SE = 1.9%), 4.4% (SE = 1.1%),  
303 12.4% (SE = 3.0%), 11.1% (SE = 2.7%), and 4.4% (SE = 1.1%), respectively.

304

305 Sample size

306 Effect sizes (Cohen's D) were calculated from mean changes in variables (strength, ROM,  
307 muscle and tendon stiffness, and peak passive moment) from previous studies employing  
308 similar methods (4,15,16). To ensure adequate statistical power for all analyses, power  
309 analysis was conducted for the variable with the smallest effect size (ROM; ES = 1.2) using  
310 the following parameters (power = 0.80, alpha = 0.05, effect size = 1.2, attrition = 20%). The  
311 analysis revealed that the initial sample size required for statistical power was 12, thus 16  
312 subjects were recruited to account for possible data loss and subject attrition. Three subjects  
313 withdrew from the study with non-related injuries; statistical analyses were conducted on data  
314 sets for 13 subjects who completed the testing.

315

## 316 **RESULTS**

317 Range of motion, passive moment and energy storage

318 A significant increase in dorsiflexion ROM ( $92.7 \pm 19.9\%$  [ $14.7 \pm 2.0^\circ$ ], ES = 1.78;  $P < 0.01$ )  
319 was found after the training program. This very large increase in ROM was accompanied by  
320 a significant increase peak passive moment ( $136.2 \pm 30.2\%$ , ES = 2.11;  $P < 0.01$ ) measured  
321 at full volitional ROM (i.e. stretch tolerance; see Figure 3). Similarly, a significant increase  
322 ( $302.6 \pm 95.8\%$ , ES = 1.88;  $P < 0.01$ ) in the area under the passive moment curve (i.e. energy  
323 storage; see Figure 3) was detected after training. Significant correlations (see Figure 4) were

324 observed between the change in ROM and changes in stretch tolerance ( $r = 0.72$ ;  $P < 0.05$ )  
325 and energy storage ( $r = 0.59$ ;  $P < 0.05$ ). A significant correlation was also detected between  
326 the changes in stretch tolerance and energy storage ( $r = 0.92$ ;  $P < 0.01$ ). These results are  
327 indicative that changes in peak passive loading and total elastic energy storage are closely  
328 associated with improvements in ROM.

329

330 MTC, muscle, and tendon stiffness

331 Passive moment was similar post-training at all dorsiflexion angles (see Figure 5. A) along  
332 the joint moment-angle curve. No significant change ( $-1.5 \pm 6.8\%$ ,  $ES = 0.05$ ;  $P > 0.05$ ) in  
333 the slope of the passive moment curve (MTC stiffness) was observed during the passive  
334 ROM trial following the training (see Figure 5. B). However, analysis of the ultrasound data  
335 revealed a significant increase in tendon stiffness ( $31.2 \pm 5.0\%$ ,  $ES = 1.10$ ;  $P < 0.01$ ) during  
336 the maximal isometric plantar flexor trial (see Figure 6) and a significant reduction in GM  
337 muscle stiffness ( $14.6 \pm 4.3\%$ ,  $ES = 0.24$ ;  $P < 0.05$ ) during the passive ROM trial (see Figure  
338 6) following the training. No correlation ( $P > 0.05$ ) was observed between change in ROM  
339 and changes in muscle ( $r = 0.17$ ) or tendon ( $r = 0.08$ ) stiffness.

340

341 Maximal isometric plantar flexor moment

342 A significant increase in maximal isometric plantar flexor moment ( $51.3 \pm 7.5\%$ ,  $ES = 1.65$ ;  
343  $P < 0.01$ ) was observed following the 6-week training program, with joint moment increasing  
344 substantially from pre- ( $136.2 \pm 10.0$  Nm) to post-training ( $200.5 \pm 11.5$  Nm). A significant  
345 correlation was observed between changes in maximal isometric plantar flexor moment and  
346 Achilles tendon stiffness ( $r = 0.62$ ;  $P < 0.05$ ). The substantial mean increase in isometric  
347 moment and very large effect size clearly indicate a substantial and meaningful increase in  
348 joint moment generating capacity.

349

## 350 **DISCUSSION**

351 The primary aim of the present study was to examine the impact of stretches imposed on  
352 isometrically-contracting muscle on ankle joint ROM, passive joint moment at full ROM, and  
353 muscle, tendon and whole MTC stiffness. In agreement with our hypothesis, a large increase  
354 in dorsiflexion ROM ( $\sim 15^\circ$ , ES = 1.78) and maximal plantar flexor torque ( $\sim 51\%$ , ES = 1.65)  
355 was detected. As very large effect sizes were calculated in the present study, both *a priori*  
356 and *post-hoc* analyses confirmed an adequate sample size was used to reach statistical power.  
357 A recent review (30) reported consistent increases in dorsiflexion ROM following lower-  
358 intensity isotonic eccentric exercise (i.e. standing heel drops) that were comparable to those  
359 elicited by passive static muscle stretching ( $\sim 6^\circ$ ; for review see ref. 32). Whilst PNF  
360 stretching has been reported to achieve greater ( $\sim 3^\circ$ ) increases in dorsiflexion ROM than  
361 static stretching (16), no systematic review has quantified the expected changes in ankle  
362 ROM. Therefore, the magnitude of change detected in the present study represents a 145%  
363 or  $\sim 2.5$  fold greater increase in dorsiflexion ROM when compared to previous passive static  
364 stretch or lower-intensity isotonic eccentric training programs (30,32). These data are  
365 consistent with the findings of a greater extensibility of rat muscle obtained after training that  
366 imposed stretches on activated muscle (35,36), and suggest that the strategy may have  
367 marked effects in humans. Notably, passive (static) muscle stretching is usually performed  
368 daily and to the point of discomfort, whereas training in the present study was performed  
369 twice weekly through a well-tolerated, submaximal ROM ( $30^\circ$  range,  $\sim 10^\circ$  below initial full  
370 ROM). Thus, the present data are clearly indicative that stretching of a muscle while in a  
371 fully contracted state is substantively more effective than current passive static stretching  
372 practices (and isotonic eccentric exercise) for achieving clinically relevant chronic increases  
373 in ankle joint ROM.



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Historically, muscle stretching exercises have been used to increase ROM partly with the aim of reducing muscle injury risk, yet equivocal and limited benefits have been reported (24) so the efficacy of muscle stretching programs has been questioned. However, recent studies have reported that isotonic eccentric training reduced (31) or even eliminated (34) the incidence of new and recurrent muscle strain injuries, although possible underlying mechanisms associated with this benefit were not examined. No studies have reported the effects of muscle stretch imposed during muscle contraction, i.e. similar to maximal isokinetic eccentric exercise, on injury incidence. Despite no change in MTC stiffness (i.e. slope of passive moment curve) being detected in the present study (~2%), a significant increase in active Achilles tendon stiffness (~31%, ES = 1.10) and a decrease in passive GM muscle stiffness (~15%, ES = 0.24) were revealed when joint moment data were examined in conjunction with sonographic data. These disparate results may be explained as the decrease in muscle and concomitant increase in tendon stiffness resulting in a lack of overall change in MTC stiffness. These findings are consistent with previous passive, static stretching research where no change in MTC stiffness was detected despite greater fascicle and whole muscle lengthening (5). The findings are also consistent with studies imposing isotonic eccentric training, where MTC stiffness was unchanged despite a significant increase in tendon stiffness being observed (19). Nonetheless, it should be noted that shorter-duration, lower-intensity isotonic eccentric training elicited a reduction in passive MTC stiffness without detectable changes in tendon stiffness (20). Cumulatively, these findings are consistent with the present study and indicate that reductions in passive muscle stiffness may occur following passive stretch and stretch imposed on active muscles (e.g. isotonic and isokinetic eccentric exercise).

399 In the present study, muscle stiffness was calculated as the change in tissue length per load  
400 change during the passive ROM trials (i.e. the stress-strain curve;  $\text{Nm}\cdot\text{mm}^{-1}$ ), which provides  
401 an estimate of the stiffness of whole muscle-tendon structure rather than tissue-specific  
402 stiffness. However, this method of calculating stiffness may limit our understanding of the  
403 mechanisms underpinning changes in stiffness. Examining cross-sectional area in addition to  
404 tissue strain provides an estimate of muscle tissue modulus (i.e. Young's Modulus;  $\text{N}\cdot\text{m}^{-2}$  or  
405 Pa) and therefore, whether any changes are likely attributable to structural (e.g. cross-  
406 sectional area) or mechanical (e.g. collagen synthesis) adaptations (for review see ref. 17).  
407 Nonetheless, increased muscle volume has commonly been reported following similar  
408 durations of high-intensity isotonic eccentric training (4,9). Importantly, an increase in  
409 muscle cross-sectional area should increase muscle stiffness when calculated using the stress-  
410 strain model, accordingly the reduction in muscle stiffness reported in the present study likely  
411 underestimates the change in muscle tissue-specific stiffness (i.e. Young's Modulus). While  
412 muscle stiffness was clearly decreased in the present study, a large increase in tendon  
413 stiffness was observed. Previous studies imposing isometric (2,3) and isotonic eccentric  
414 (11,18) training have reported significant increases in tendon stiffness similar to the increases  
415 detected in present study. While lower intensity isotonic eccentric exercise (standing body  
416 weight) resulted in no change in Achilles tendon stiffness after six weeks (20), a similar study  
417 reported a significant increase (~22%) after 14 weeks (11). Similarly, while no change in  
418 tendon stiffness was detected after 14 weeks of isometric exercise at 55% MVC, a significant  
419 increase was detected after training at 95% MVC (2). However, more intense eccentric  
420 training (120% concentric MVC) induced significant increases in Achilles tendon stiffness  
421 (~18%) after only seven weeks (8), with larger increases (~30%) reported after 12 weeks  
422 (18). Collectively, these data are indicative that adaptations in tendon stiffness depend on  
423 both loading intensity and program duration, with isokinetic eccentric exercise providing

424 more effective and efficient increases in tendon stiffness than isometric or isotonic eccentric  
425 exercises.

426

427 In the present study the substantial increase in ROM was associated with further adaptations  
428 likely being beneficial to strain injury risk, including very large increases in peak passive  
429 moment at full volitional ROM (i.e. stretch tolerance; ~136%, ES = 2.11) and in the area  
430 under the passive moment curve (i.e. elastic potential energy storage; ~300%, ES = 1.88).  
431 Furthermore, significant correlations were observed between the changes in ROM and  
432 changes in both stretch tolerance ( $r = 0.72$ ) and energy storage ( $r = 0.59$ ). During passive  
433 tissue lengthening in isolated muscle preparations, elastic potential energy has been  
434 associated with the onset of strain injury (21) whereas no association was found for muscle  
435 length. Importantly, stiffer tissue is often less extensible (i.e. reduced deformation capacity)  
436 and its ability to store and dissipate strain energy limited when compared with more  
437 compliant tissue. This inability to deform and store energy has been suggested to increase  
438 muscle strain injury risk in stretch-shortening cycle exercise (for review see ref. 39). In the  
439 present study, the substantial increase in ROM, elastic energy storage potential and peak  
440 passive loading are suggestive that the muscle was able to tolerate substantially greater  
441 loading and deformation, which likely translates into a protective effect against muscle strain  
442 injury. Furthermore, maximal isometric joint moment also increased substantially (~51%, ES  
443 = 1.65) indicating that the training performed in the present study (qualitatively similar to  
444 isokinetic eccentric exercise) enhanced the muscle's ability to generate force and tolerate  
445 loading. Thus, applying stretch to maximally activated muscle generates substantial  
446 beneficial changes in several measures associated with muscle strain injury risk including  
447 muscle stiffness (38), muscle strength (29), energy storage (21), and ROM (37). These  
448 considerable and concomitant adaptations in multiple important risk factors may highlight the

449 possible underlying functional and mechanical changes associated with the efficacy of  
450 eccentric exercise to reduce injury incidence (31,34), although to date no study has examined  
451 the impact of the present training methodology on injury incidence.

452

453 In summary, the concomitant increases in ROM and strength observed in the present study  
454 are important findings which represent substantially greater improvements than those  
455 previously reported after traditional stretching or resistance training practices. Crucially, the  
456 singular imposition of muscle stretch through a submaximal ROM on isometrically-  
457 contracting muscle resulted in substantial beneficial adaptations in multiple muscle strain  
458 injury risk factors, including ROM, muscle stiffness, muscular strength, and peak loading  
459 capacity (stretch tolerance and elastic energy storage). These findings may have significant  
460 practical implications, because training similar to that used in the present study can be  
461 applied in the clinical/rehabilitation setting by use of isokinetic training practices or in the  
462 field by the use of partner-assisted stretches imposed with the muscles contracted.  
463 Randomized controlled trials are needed to compare the influence of this training to standard  
464 (isotonic) training and static muscle stretching programs as the magnitude of adaptations  
465 achieved in the present study following twice-weekly training are likely capable of achieving  
466 substantially greater, and more efficient, increases in several outcome measures crucial in  
467 both athletic and clinical populations.

468

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595 **FIGURE CAPTIONS**

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597 **Figure 1.** Schematic depicting motion analysis reflective marker placements and ultrasound  
598 probe positioning. Gastrocnemius medialis (GM) muscle length was estimated from the  
599 distance between reflective markers placed over the origin of the GM muscle on the medial  
600 femoral epicondyle (*marker A*) and the distal edge of the ultrasound probe (*marker B*), which  
601 was positioned over the GM-Achilles muscle-tendon junction (MTJ). Achilles tendon length  
602 was estimated from the distance between reflective markers placed over the distal edge of the  
603 ultrasound probe (*marker B*) and the insertion of the Achilles on the calcaneus (*marker C*).

604

605 **Figure 2.** Ultrasound image of the GM-Achilles MTJ. Real-time ultrasound imaging  
606 recorded the position and displacement of the gastrocnemius medialis (GM)-Achilles muscle-  
607 tendon junction (MTJ) during passive and active trials. The MTJ was identified as the point  
608 where the superficial and deep GM aponeuroses merged with the Achilles tendon.  
609 Displacement of the MTJ from the distal edge of the image (D) was synchronized with  
610 motion analysis data to calculate GM muscle and Achilles tendon lengths.

611

612 **Figure 3.** Peak passive moment and the area under the passive moment curve pre- and post-  
613 training. A significant increase in peak passive moment (i.e. stretch tolerance;  $136.2 \pm$   
614  $30.2\%$ ) was found with peak passive moment increasing substantially from pre- ( $35.4 \pm 4.2$   
615 Nm) to post-training ( $74.5 \pm 5.9$  Nm). Similarly, a significant increase in the area under the  
616 passive moment curve (i.e. energy storage;  $302.6 \pm 95.8\%$ ) was with the area increasing  
617 substantially from pre- ( $84.7 \pm 16.9$  Nm<sup>2</sup>) to post-training ( $234.0 \pm 26.1$  Nm<sup>2</sup>). #Significant to  
618  $P < 0.01$ .

619

620 **Figure 4.** Correlations between change in ROM (pre-to-post intervention) and changes in  
621 peak passive joint moment and elastic energy storage. Significant correlations were found  
622 between the change in range of motion (ROM) and changes in peak passive moment (i.e.  
623 stretch tolerance [ $r = 0.72$ ;  $P < 0.05$ ]) and the area under the passive moment curve (i.e.  
624 elastic energy storage [ $r = 0.59$ ;  $P < 0.05$ ]) after training.

625

626 **Figure 5.** Passive plantar flexor moment pre- and post-training. Passive moment was similar  
627 post-training at all dorsiflexion angles (A) along the joint moment-angle curve (one subject's  
628 data depicted). No significant difference in the slope of the passive moment curve (B; i.e.  
629 whole muscle-tendon complex [MTC] stiffness) was found after training ( $-1.5 \pm 6.8\%$ ) with  
630 MTC stiffness being similar at pre- ( $7.2 \pm 1.1 \text{ Nm} \cdot \text{m}^{-1}$ ) and post-training ( $7.0 \pm 1.1 \text{ Nm} \cdot \text{m}^{-1}$ ).

631

632 **Figure 6.** Achilles tendon stiffness and gastrocnemius medialis (GM) muscle stiffness pre-  
633 and post-training. A significant increase in tendon stiffness ( $31.2 \pm 5.0\%$ ) was found as  
634 tendon stiffness increased substantially from pre- ( $9.7 \pm 0.6 \text{ Nm} \cdot \text{mm}^{-1}$ ) to post-training ( $12.6$   
635  $\pm 0.8 \text{ Nm} \cdot \text{mm}^{-1}$ ). A significant decrease in muscle stiffness ( $14.6 \pm 4.3\%$ ) was found as  
636 muscle stiffness decreased substantially from pre- ( $3.1 \pm 0.7 \text{ Nm} \cdot \text{mm}^{-1}$ ) to post-training ( $2.6$   
637  $\pm 0.6 \text{ Nm} \cdot \text{mm}^{-1}$ ). \*Significant to  $P < 0.05$ , #Significant to  $P < 0.01$ .