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Conference or Workshop Item

Title: Open to Open Access (O2OA): an OA Good Practice Pathfinder project

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Version: Presented version

Official URL: <http://rfringe14.blogs.edina.ac.uk/programme-2/>
<http://nectar.northampton.ac.uk/7699/>



Open to Open Access (O2OA)

An OA Good Practice Pathfinder project

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**Repository Fringe
31st July 2014**

O2OA Aim of Project

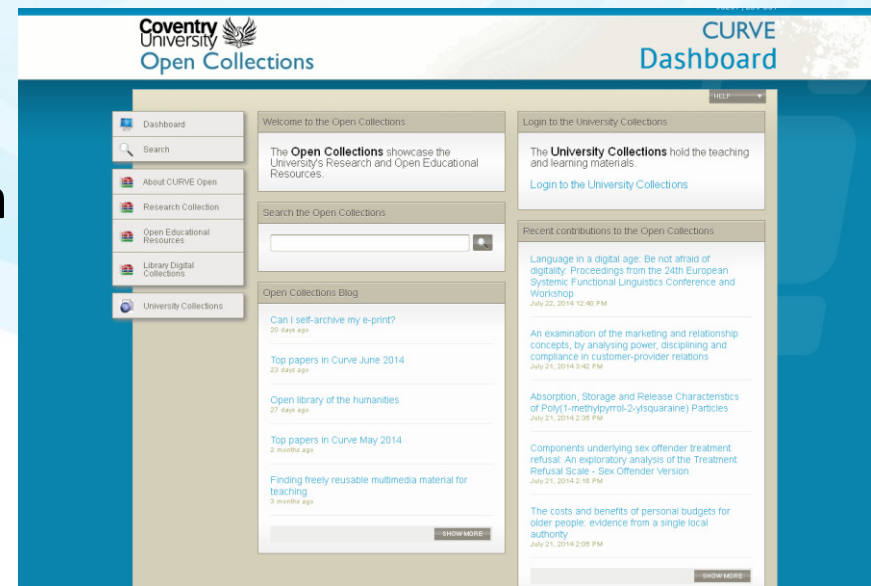
Establish shared institutional processes for facilitating, promoting and managing open access to publications and data – enabling researchers to meet funders' and institutional open access requirements.

O2OA Project Partners

- Consortium of three post-92 “modern” Universities
 - Coventry University (Project management)
 - De Montfort University, Leicester
 - The University of Northampton
- All at different stages in implementing OA policy and services
- All need to meet funders’ OA requirements without the benefit of additional resource

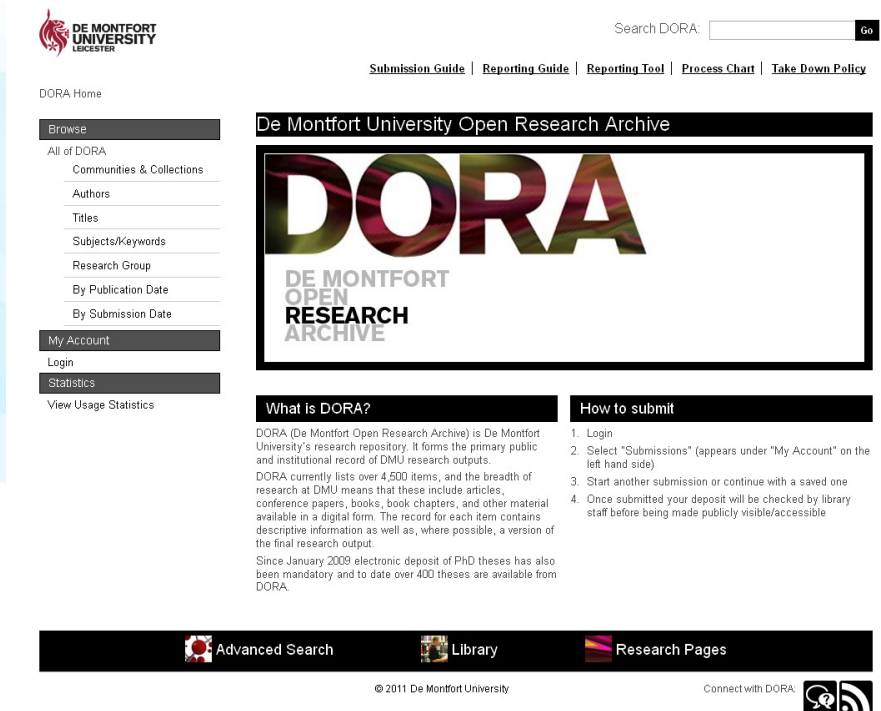
O2OA Project Partners

- Coventry University (Project management)
 - Early stages in the implementation of an OA culture across the institution
 - Hosts a digital repository [CURVE](#) using EQUELLA
 - Specialist expertise in research impact management
 - Currently running internal research data management project so will take the lead on OA to research data



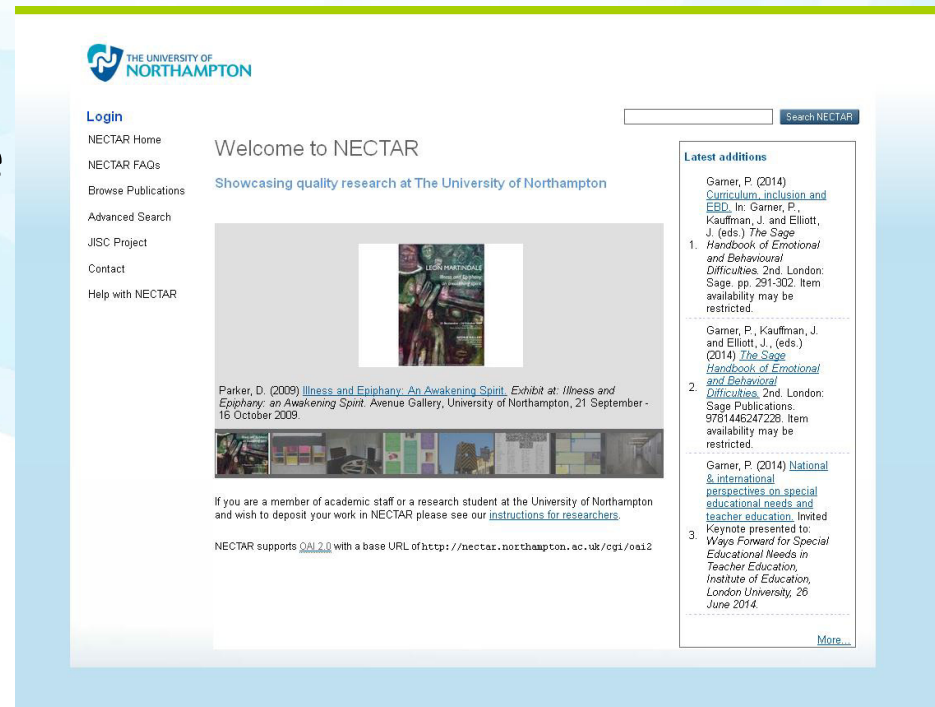
O2OA Project Partners

- De Montfort University, Leicester
 - Existing digital repository – [DORA](#) (DSpace)
 - Currently implementing a Current Research Information System (Converis) so will be project lead on OA aspects of CRIS



O2OA Project Partners

- The University of Northampton
 - Digital research repository [NECTAR](#) uses Eprints
 - Recent efforts focused on research data management
 - Currently developing policy and process for OA publishing so will take project lead on OA to publications
 - Internal project partner: Institute of Health and Wellbeing



O2OA Project Team

- Broad skill set within the team
 - Impact Manager
 - Repository Manager
 - REF and Business Development Manager
 - Research Support Librarian
 - Technical Support
 - Behaviour change specialist (psychology)

O2OA: Unique Features

- All Midlands-based and post-92 institutions
- Project team includes business development to link the OA agenda to applied research
- Focus on linking impact and the OA agenda
- Providing software-solution independent recommendations

O2OA HEI Sector Benefits

- Provide a consolidated review of the OA needs of academics, information managers, research support staff, corporate leads and external funders
- Provide an understanding of the perceived and actual relationships between OA publications, OA data and impact
- Provide a translation of OA needs into associated workflows
- Inform on methods to adapt repository systems and address interoperability issues across systems
- To provide a case study reviewing the embedding of a pro-OA culture using behaviour-change informed approaches

O2OA Key Steps

WP1: Needs assessment

- Identify the OA needs and requirements of all stakeholders (using literature review; focus groups; survey)

WP2: Process and workflow

- Develop processes and workflows to support researchers in complying with institutional and funder policies

WP3: Refine and review

- Test and refine the processes and workflows

WP4: Engagement and dissemination

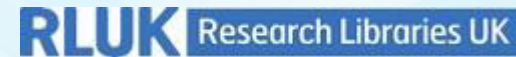
- Communicate with internal stakeholders via updates, forums, invitations to participate etc.
- Disseminate externally via project blog, conference presentations, social media, published materials and workshop
- Ongoing throughout project

Progress so far

- Presentation to Jisc Open Access Good Practice Workshop (17th June)
- Project plan created
- Project meeting at Coventry (discussed: consortium agreement; collaborative workspace; roles, responsibilities and communication; allocated tasks for WP1)
- Questions for focus groups and survey under discussion (first focus group set for 7th August)
- Review of OA guidelines from publishers, institutions and funders underway

Acknowledgements

Thank you to our project funders:



Further information about the Open Access Good Practice programme is available on the [OA Good Practice blog](#)

